

SWISS EXCELLENCE. GLOBAL IMPACT.

Pitch Deck

Diversified Investments for a Stronger Future.

Philippe Joy

Chief Executive Officer

jpinvestment.ch



HISTORIE & MISSION

Trusted Partner in Global Investment Markets.

JP Investment Holding SA is a Swiss investment company focused on identifying and managing strategic opportunities across global markets. Guided by disciplined research, responsible decision-making, and long-term partnerships, we invest with a commitment to creating sustainable value across diverse industries.

11+

YEARS OF TRUST

DACH

HISTORICAL FOUNDATION

Global

MARKETS & PARTNERS



INVESTMENT FRAMEWORK

Five Pillars of Our Philosophy

We connect institutional rigor with the agility of an independent investment firm.

I

Diverse Portfolio

Real estate, energy, metals and more across asset classes.

II

Global Perspective

Investing across key international markets with local expertise.

III

Disciplined Approach

Rigorous analysis and risk management before every decision.

IV

Strategic Partnerships

Creating sustainable value through lasting, trusted relationships.

V

Long-Term Vision

Focused on sustainable growth and enduring value creation.

Five High-Conviction Sectors

We build diversified portfolios across asset classes with strong long-term fundamentals.

01**Real Estate**

Residential, commercial, industrial & mixed-use developments

02**Energy**

Strategic positioning across the global energy transition

03**Gold & Precious Metals**

Safe-haven assets and portfolio resilience in volatile markets

04**Petroleum**

Disciplined exposure to global commodity markets

05**International Opportunities**

Cross-border deals and emerging growth markets — where conviction meets opportunity

SECTOR 01

Real Estate Investment

Real estate is a cornerstone of our long-term investment strategy, delivering sustainable growth and lasting value.

- | High-quality assets delivering sustainable growth and stable returns
- | Exposure across residential, commercial, industrial and mixed-use
- | Disciplined capital allocation into projects with strong fundamentals
- | Long-term resilience with consistent value for all stakeholders

WHAT WE DO

Strategic Investment Services

We offer customized alternative investment opportunities tailored to each client's specific financial objectives — for individual and institutional investors alike.

Reliability & Transparency

Sound judgment and full transparency in every investment decision we make.

Entrepreneurial Spirit

Navigating global market complexity with agility and creative thinking.

International Asset Portfolio

Vast portfolio of international assets and resources spanning multiple markets.

Personalized Service

Trust-driven relationships supporting each client's unique investment goals.

Continuous Innovation

Always exploring smarter strategies aligned with your financial objectives.

A Research-Driven Process

Protecting capital and growing it — consistently, at every stage.

01

Deep Due Diligence

Thorough analysis before every capital or partnership allocation — no shortcuts.

02

Risk Management

Rigorous framework applied consistently across all asset classes and geographies.

03

Transparent Reporting

Full accountability and clear communication to all stakeholders at every stage.

04

Active Portfolio Oversight

Ongoing monitoring and active management to drive long-term value creation.

05

Innovation at the Core

Always exploring smarter investment solutions to stay ahead of evolving markets and opportunities.

LEADERSHIP

Meet Our Team

Our leadership combines deep sector expertise with a shared commitment to client success.



Philippe Joy

CEO

Strategic leadership, real estate investments, corporate governance, and international business development.



Bern Henrick

CFO

Corporate finance, financial planning, reporting, risk management, and asset valuation expertise.



Thomas Gottstein

Director

Strategic development, operational oversight, and corporate governance across the organization.

THREE MARKETS. ONE PHILOSOPHY.

Global Reach. Strategic Partnerships.

From our Swiss base, we partner with established private investors, family offices, funds and institutional partners to co-invest in opportunities of scale.

Europe

OUR HISTORICAL FOUNDATION

Primary deal-flow network rooted in stable, innovation-driven DACH markets with exclusive off-market access.

Americas

STRATEGIC EXPANSION

Accessing deep capital markets and leading innovation ecosystems across North and South America.

Asia & ME

GROWTH REGION

High-growth economies and diversification potential in the world's most dynamic economic region.

LET'S BUILD TOGETHER

Speak With Us.

JP Investment Holding SA is actively seeking long-term partners who share our conviction in disciplined, diversified investing.

CONTACT

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WEBSITE

jpinvestment.ch

